



## RCB Bank Ltd

Reg No. 72376 - Private Company  
2, Amathountos street, P.O. Box 56868, 3310, Limassol, Cyprus  
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E-mail: [rbc@rcbcy.com](mailto:rbc@rcbcy.com)  
[www.rcbcy.com](http://www.rcbcy.com)

### Acceptance

#### Annex A to the Consent Notice dated 8th August 2022 with respect to the Proposed Changes

We have read and understood in full the consent notice dated 8<sup>th</sup> August 2022 with the Proposed Changes concerning closure of deposit accounts and conversion of outstanding deposit liabilities into Loans as disclosed by RCB Bank Ltd and published on its web site under [\[the link\]](#), including:

- a. the Proposed Changes, stipulated in the Consent Notice including the Sanctions Condition;
- b. the Loan Terms in Annex B as published under [\[the link\]](#) on the web site of RCB Bank Ltd;
- c. the Risk factors and disclosures in Annex C (Risk factors and disclosures) as published under [\[the link\]](#) on the web site of RCB Bank Ltd;

We covenant and agree to the Proposed Changes as follows:

- a. the Terms and Conditions shall cease to govern our business relationship with RCB Bank Ltd as banker and thus the business relationships governed by the Terms and Conditions shall be terminated;
- b. all our remaining Bank accounts held with RCB Bank Ltd are to be closed;
- c. all the remaining deposits held by us with RCB Bank Ltd, whether it is an on-demand/sight deposit or a fixed term deposit, shall be converted into an on-demand loan(s) under the Loan Terms;
- d. to entitle RCB Bank Ltd to exercise any applicable set-off rights with respect to any amounts due by us to RCB Bank Ltd prior to such conversion into the loan under the Loan Terms; and
- e. to be bound to by the Loan Terms in Annex B.

We confirm that any notices under the Loan Terms should to be sent or delivered to us in accordance with the Loan Terms and to the following:

Address:  (address of Lender)  
E-mail:  (email of Lender)  
Attention:  (name)

Date:

Place:

Name/Company:

Name of the authorised signatory:

Title/Position:

Signature:

Company seal: